Ten Year Performance Projection

Brand New SFH in A+ Area
Oklahoma
4bd | 2ba | Built: 2025

Projected Income	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Projected Rent	$25,140	$25,894	$26,671	$27,471	$28,295	$29,144	$30,018	$30,919	$31,847	$32,802
Vacancy Losses	-$2,011	-$2,072	-$2,134	-$2,198	-$2,264	-$2,332	-$2,401	-$2,474	-$2,548	-$2,624
Operating Income	**$23,129**	**$23,823**	**$24,537**	**$25,273**	**$26,032**	**$26,813**	**$27,617**	**$28,446**	**$29,299**	**$30,178**

Estimated Expenses	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Property Taxes	-$4,403	-$4,566	-$4,735	-$4,910	-$5,092	-$5,280	-$5,475	-$5,678	-$5,888	-$6,106
Insurance	-$1,195	-$1,239	-$1,285	-$1,333	-$1,382	-$1,433	-$1,486	-$1,541	-$1,598	-$1,657
Management Fees	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0
Leasing/Advertising Fees	-$156	-$162	-$168	-$174	-$180	-$187	-$194	-$201	-$209	-$216
Association Fees	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0
Maintenance	-$503	-$521	-$541	-$561	-$581	-$603	-$625	-$648	-$672	-$697
Other	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0	-$0
Operating Expenses	**-$6,257**	**-$6,488**	**-$6,728**	**-$6,977**	**-$7,236**	**-$7,503**	**-$7,781**	**-$8,069**	**-$8,367**	**-$8,677**

Income Analysis	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Net Operating Income	**$16,872**	**$17,334**	**$17,809**	**$18,296**	**$18,796**	**$19,309**	**$19,836**	**$20,377**	**$20,931**	**$21,501**
- Mortgage Payments	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124	-$18,124
= Cash Flow	**-$1,252**	**-$790**	**-$315**	**$172**	**$672**	**$1,185**	**$1,712**	**$2,253**	**$2,808**	**$3,377**
+ Principal Reduction	$2,574	$2,750	$2,938	$3,139	$3,353	$3,582	$3,827	$4,088	$4,368	$4,666
+ Appreciation	$15,725	$16,511	$17,337	$18,204	$19,114	$20,070	$21,073	$22,127	$23,233	$24,395
= Gross Equity Income	**$17,047**	**$18,472**	**$19,960**	**$21,515**	**$23,139**	**$24,837**	**$26,612**	**$28,468**	**$30,408**	**$32,437**
Capitalization Rate	5.1%	5.0%	4.9%	4.8%	4.7%	4.6%	4.5%	4.4%	4.3%	4.2%
Cash on Cash Return	-1.3%	-0.8%	-0.3%	0.2%	0.7%	1.3%	1.8%	2.4%	3.0%	3.6%
Return on Equity	17.6%	15.9%	14.6%	13.6%	12.8%	12.2%	11.6%	11.2%	10.8%	10.4%

Loan Analysis	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Market Value	$330,225	$346,736	$364,073	$382,277	$401,391	$421,460	$442,533	$464,660	$487,893	$512,287
- Loan Balance	-$233,301	-$230,550	-$227,612	-$224,473	-$221,120	-$217,538	-$213,711	-$209,623	-$205,255	-$200,589
= Equity	**$96,924**	**$116,186**	**$136,461**	**$157,803**	**$180,271**	**$203,922**	**$228,822**	**$255,037**	**$282,638**	**$311,698**
Loan-to-Value Ratio	70.6%	66.5%	62.5%	58.7%	55.1%	51.6%	48.3%	45.1%	42.1%	39.2%
Potential Cash-Out Refi	$14,368	$29,502	$45,443	$62,234	$79,923	$98,557	$118,189	$138,872	$160,664	$183,626

Sale Analysis	Year 1	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10
Equity	$96,924	$116,186	$136,461	$157,803	$180,271	$203,922	$228,822	$255,037	$282,638	$311,698
- Closing Costs	-$23,116	-$24,272	-$25,485	-$26,759	-$28,097	-$29,502	-$30,977	-$32,526	-$34,152	-$35,860
= Proceeds After Sale	**$73,809**	**$91,915**	**$110,976**	**$131,044**	**$152,173**	**$174,420**	**$197,845**	**$222,511**	**$248,485**	**$275,838**
+ Cumulative Cash Flow	-$1,252	-$2,042	-$2,357	-$2,185	-$1,513	-$327	$1,385	$3,638	$6,445	$9,822
- Approximate Cash Invest	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350	-$94,350
= Net Profit	**-$21,793**	**-$4,477**	**$14,269**	**$34,509**	**$56,311**	**$79,743**	**$104,880**	**$131,798**	**$160,580**	**$191,310**
Internal Rate of Return	-23.1%	-2.4%	4.8%	8.0%	9.7%	10.6%	11.2%	11.5%	11.6%	11.7%
Return on Investment	-23.1%	-4.7%	15.1%	36.6%	59.7%	84.5%	111.2%	139.7%	170.2%	202.8%

*Information is not guaranteed and investors should do their own research, get professional advice and conduct due diligence prior to investing.

Make your own dynamic proformas for FREE at www.PropertyTracker.com and Find investments at www.EmpoweredInvestor.com/Properties
Talk with an Investment Counselor from Empowered Investor LLC: www.EmpoweredInvestor.com or 1-714-820-4200 ext. 2
Talk or text with Jason's AI Clone at www.EmpoweredInvestor.com/AI.
Subject to Terms of Service and Privacy Policy | © 2004-2026